

Date: 04-03-2023

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G.,  
BandraKurla Complex,  
Bandra (East), Mumbai - 400 051

Dear Sir/Ma'am,

Symbol: TARACHAND

**Sub: Outcome of Extra-Ordinary General Meeting of the Company held today i.e. Saturday 04<sup>th</sup> March, 2023**

With reference to our letter dated 10<sup>th</sup> February, 2023 and in terms of the Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we would like to inform you that Extra-Ordinary General Meeting ("EOGM") of the Tara Chand Infra Logistic Solutions Limited (Formerly known as Tara Chand Logistic Solutions Limited) ("the Company") was held on Saturday 04<sup>th</sup> March, 2023 at 11:00 a.m. ( Commenced at 11:16 AM) through Video Conferencing ("VC")/ Other Audio Visual Means ("OVAM") in compliance with General Circular No.14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 19/2021 dated December 8, 2021, Circular No. 21/2021 dated December 14, 2021 Circular No. 02/2022 dated May 5, 2022 and General Circular No. 10/2022, 11/2022 dated December 28, 2022 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD /CMD2/CIR/P/2021/11 dated January 15, 2021, circular SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and Circular SEBI/HO/CFD/PoD - 2 / P/ CIR/2023/4 dated January 05, 2023 issued by the Securities and Exchange Board of India ("SEBI Circulars") and in compliance with the provisions of the Companies Act, 2013 ("Act") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations/SEBI Listing Regulations")

The following Special businesses were transacted at the EOGM:

1. Increase in Authorised Share Capital of the Company from Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore Fifty Lakhs) of Rs. 10/- (Rupees Ten) each to Rs. 17,00,00,000/- (Rupees Seventeen Crores Only) divided into 1,70,00,000

(One Crore Seventy Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) and resulting in amendment in Clause V(a) of the Memorandum of Association of the Company-  
**Ordinary Resolution;**

2. Approval of the issue of up to 21,20,000 Fully Convertible Warrants("Warrants/Convertible Warrants")on a preferential basis(*Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is attached as "Annexure-1"*)-**Special Resolution ;**
3. Appointment of Mr. Ashok Kumar Goel as Independent Director of the Company -(*Brief profile attached herewith as 'Annexure - 2'* )-**Special Resolution.**

The Meeting commenced concluded at 11:50AM.

Kindly take the above on your records

Thanking you,

For and on behalf of  
Tara Chand Infralogistic Solutions Limited  
(Formerly Known as Tara Chand logistic Solutions Limited)

Vinay Kumar  
Managing Director  
DIN:00151567

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

**SHARE WARRANT - PREFERENTIAL ISSUE**

<b>Sr.No</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued	Warrant fully convertible into Equity Shares
2.	Type of issuance	Preferential issue
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 21,20,000 (TwentyOne Lakhs TwentyThousand) (fully convertible warrants (“Warrants/ Convertible Warrants”) into Equity Shares at an issue price of <b>Rs. 72.00/-</b> Per Warrant having <b>face value Rs. 10.00/-</b> and at premium of <b>Rs. 62.00/-</b> aggregate amounting to <b>Rs. 15,26,40,000/-</b>
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none"> <li>i. Names of the investors;</li> <li>ii. Post allotment of securities - outcome of the subscription, issue price /allotted price (in caseof convertibles), number of investors;</li> <li>iii. in case of convertibles - intimation onconversion of securities or on lapse of the tenureof the instrument;</li> </ul>	Details is mentioned in ‘ <b>Table-A</b> ’ as attached below

**“Table - A of Annexure - 1”**

No.	Name of the Proposed Allottees	No. of Warrants to be issued upto	Category of Investor	Issue Price/ Allotment Price
1	Anju Aggarwal	200,000	Promoter Group	Up to 21,20,000 (Twenty One Lakhs Twenty Thousand) (fully convertible warrants (“Warrants/Convertible Warrants”) into Equity Shares at an issue price of <b>Rs. 72.00/-</b> Per Warrant having <b>face value Rs.10.00/-</b> and at premium of <b>Rs. 62.00/-</b> aggregate amounting to <b>Rs.15,26,40,000/-</b>
2	Anita Aggarwal	200,000	Promoter Group	
3	Ankita Aggarwal	200,000	Promoter Group	
4	Rohan V Chaudhary	150,000	Public	
5	Sanjay Devkinandan Gupta	120,000	Public	
6	Arnav Aggarwal	100,000	Promoter Group	
7	Vimal Kumar Chaudhary	100,000	Public	
8	Karun International Private Limited	100,000	Public	
9	Krishang Deo Saraf	100,000	Public	
10	Himanshu Aggarwal	80,000	Promoter Group	
11	Fuji Securities Pvt Ltd	70,000	Public	
12	Vijayalakshmi Venkataraman	65,000	Public	
13	Sant Kumar Joshi	60,000	Public	
14	Lakshya Sen	50,000	Public	
15	Garima Prashar	40,000	Public	
16	Dhirendra Kumar Sen	30,000	Public	
17	Krishan Chandra Singh	20,000	Public	
18	Chirag Sen	20,000	Public	

19	Kapil Sain Goel	20,000	Public
20	Nitin Rao	20,000	Public
21	Manjula Bhaskar Shah	20,000	Public
22	Harish Kumar Gupta	20,000	Public
23	Manisha Moon	20,000	Public
24	Sachin Suryabhan Moon	20,000	Public
25	Amit Dinesh Babaria	20,000	Public
26	Mita Paresh Shah	15,000	Public
27	Deepak Dubey	10,000	Public
28	Souhard Kataria	10,000	Public
29	Arushi Gupta	10,000	Public
30	Sangeeta Gupta	10,000	Public
31	Neeru Arora	10,000	Public
32	Lokesh Negi	10,000	Public
33	Manbir Singh	10,000	Public
34	Nandita	10,000	Public
35	Shanti Devi	10,000	Public
36	Sidharth Sharma	10,000	Public
37	Mohammed Hassanuddin	10,000	Public
38	Mohammed Imamuddin	10,000	Public
39	Rakesh Kumar	10,000	Public
40	Viraj N Thakariya	10,000	Public
41	Pravin Gaman Ahire	10,000	Public
42	Radhanpurwala Mohammad S	10,000	Public
43	Mohit Kumar	10,000	Public
44	Naresh Kumar	10,000	Public

45	Harish Chandra Singh	10,000	Public
46	Raman Deep	10,000	Public
47	Singh Dhruvraj Jaigopal	10,000	Public
48	Suresh Kumar Yadav	10,000	Public
49	Sachin Bhiku Watve	10,000	Public
50	Jagmohan Singh Gusain	10,000	Public
51	Lokachander K	10,000	Public
52	Pedamajji Hari Babu	5,000	Public
53	Dendukuri Sai Tejaswini	5,000	Public

**Brief Profile of the Proposed Director**

<b>Name</b>	Ashok Kumar Goel
<b>Age</b>	72
<b>Educational Qualification</b>	B.SC (H)-Geology,M.sc(H)-Geology,Bachelors in Law
<b>Appointment/Re-appointment</b>	Appointment
<b>Date of appointment &amp; term of appointment</b>	<b>Date of Appointment:</b> 10-03-2023 <b>Term of Appointment:</b> 3 years w.e.f. 10-03-2023.
<b>Brief Profile</b>	He is an retired IAS officer of Indian Administrative Service (“IAS”) having experience as Managing Director of Warehousing Corporation and experiences in various other fields such as Geology , Education ,etc.
<b>Disclosure of relationships between directors</b>	Mr. Ashok Kumar Goel is not related to any of Directors, Key Managerial Personnel, Promoters and Promoter group of the Company.
<b>Information pursuant to Circular No. LIST/COMP/14/2018- 19 dated June 20,2018.</b>	Pursuant to said circular Mr. Ashok Kumar Goel confirmed that he is not debarred from holding the office of Director by any SEBI order or any other such authority.