

To,
The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor Plot No- 'C' Block,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: TARACHAND

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation

In continuation to our intimation dated 14th August,2023 regarding the Investor meet scheduled to be held on **18th August,2023 ,Friday at 03:00 pm** please find enclosed the **Investor Presentation** pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The same shall also be made available on the website of the Company www.tarachandindia.in .

You are requested to take the above information on record.

Thanking you,
Yours faithfully,
For Tarachand InfraLogistic Solutions Limited
(Formerly Tara Chand Logistic Solutions Limited)

Himanshu Aggarwal
Executive Director & CFO
DIN No. : 01806026

Encl: As above



tara chand
infralogistic solutions ltd

— Think New. Act Now —
(Formerly Tara Chand Logistic Solutions Ltd)

**QUARTERLY
EARNINGS
PRESENTATION
Q1 FY 2023-24**



AT A GLANCE

Tara Chand InfraLogistic Solutions Ltd serves India's infrastructural and industrial needs through Warehousing, Transportation, Equipment Rental, and Turnkey Infra-Project Execution. With 35+ years' experience, we're a top Steel Warehousing & Transport entity, handling 10M+ tons of Steel annually. Our fleet of 300 Machines includes Heavy Cranes (up to 800MT), Hydraulic Piling Rigs, Steel Processing, and Concrete Equipment. We've contributed significantly to High-Speed Bullet Train and Metro Line projects across cities like Ahmedabad, Delhi, Mumbai, and more. Our team of experts and modern equipment serve sectors like Power, Oil & Gas, Renewable Energy, and Urban & Rural Infrastructure. We cater to 52 diverse customers, spanning PSUs to Indian multinationals, operating in 21 states and even internationally in Mauritius. Our capable team of 593 members, plus 300 contract workers, manage operations across 50+ live sites.



FINANCIAL HIGHLIGHTS Q1 FY2023-24



Total Revenue
40.17



Expenses
26.9



EBIDTA
13.27



EBIDTA%
33%



Interest
1.57



Depreciation
7.24



Profit
Before Tax
4.46



PAT
3.8



Cash
PAT
11.04



EPS
2.71



Cash EPS
7.88

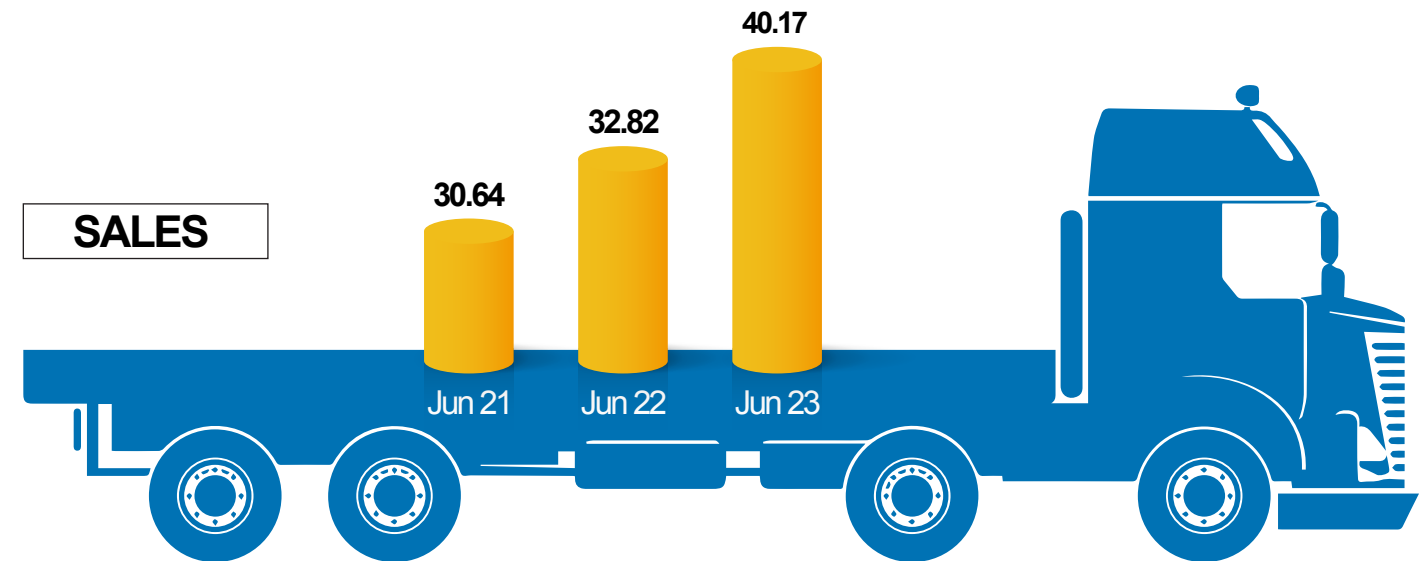
FINANCIAL HIGHLIGHTS

BEST JUNE QUARTER RESULTS EVER:

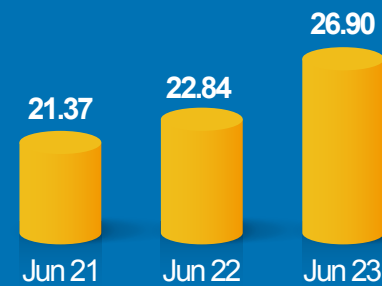
Highest Sales & Profitability

Highest ever EBIDTA in any Quarter till date

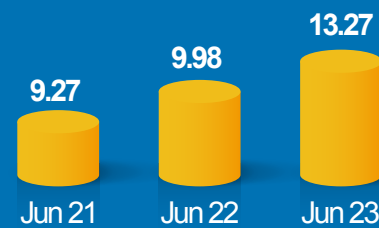
Highest ever PBT & PAT in any Quarter till date



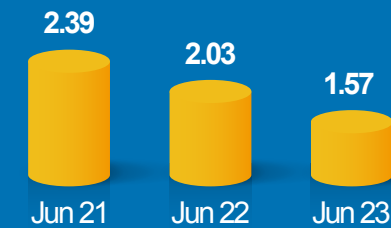
EXPENSES



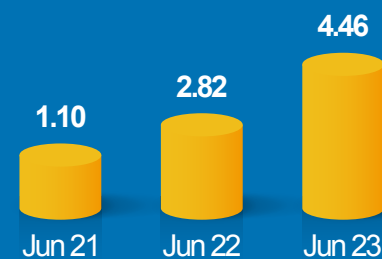
OPERATING PROFIT / EBIDTA



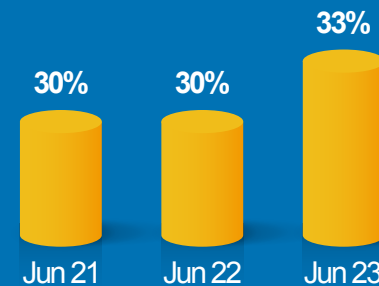
INTEREST



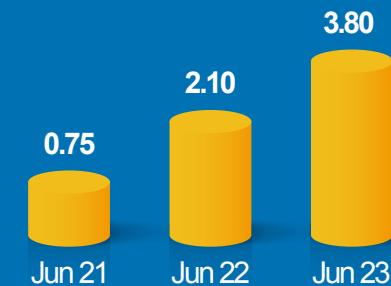
PROFIT BEFORE TAX



OPM



NET PROFIT



GROWTH POINTERS FOR LOGISTICS INDUSTRY



The Indian construction industry is experiencing a boom, with several large infrastructure projects underway such as the Sagarmala project, Bharatmala Pariyojana and the Smart Cities Mission. These projects require extensive logistics and MHE support, presenting a huge market opportunity for our industry. In fact, the Indian logistics industry is expected to grow at a CAGR of 10.5% between 2021-2026, driven by e-commerce, infrastructure investments and GST implementation. (Source: IBEF)

The government's initiatives to promote manufacturing and increase domestic production presents opportunities for our industry. This is because the manufacturing sector is a key end-user for MHE and logistics services. With the government's focus on 'Make in India', there is expected to be a rise in demand for logistics & MHE services for the movement of goods within the country.

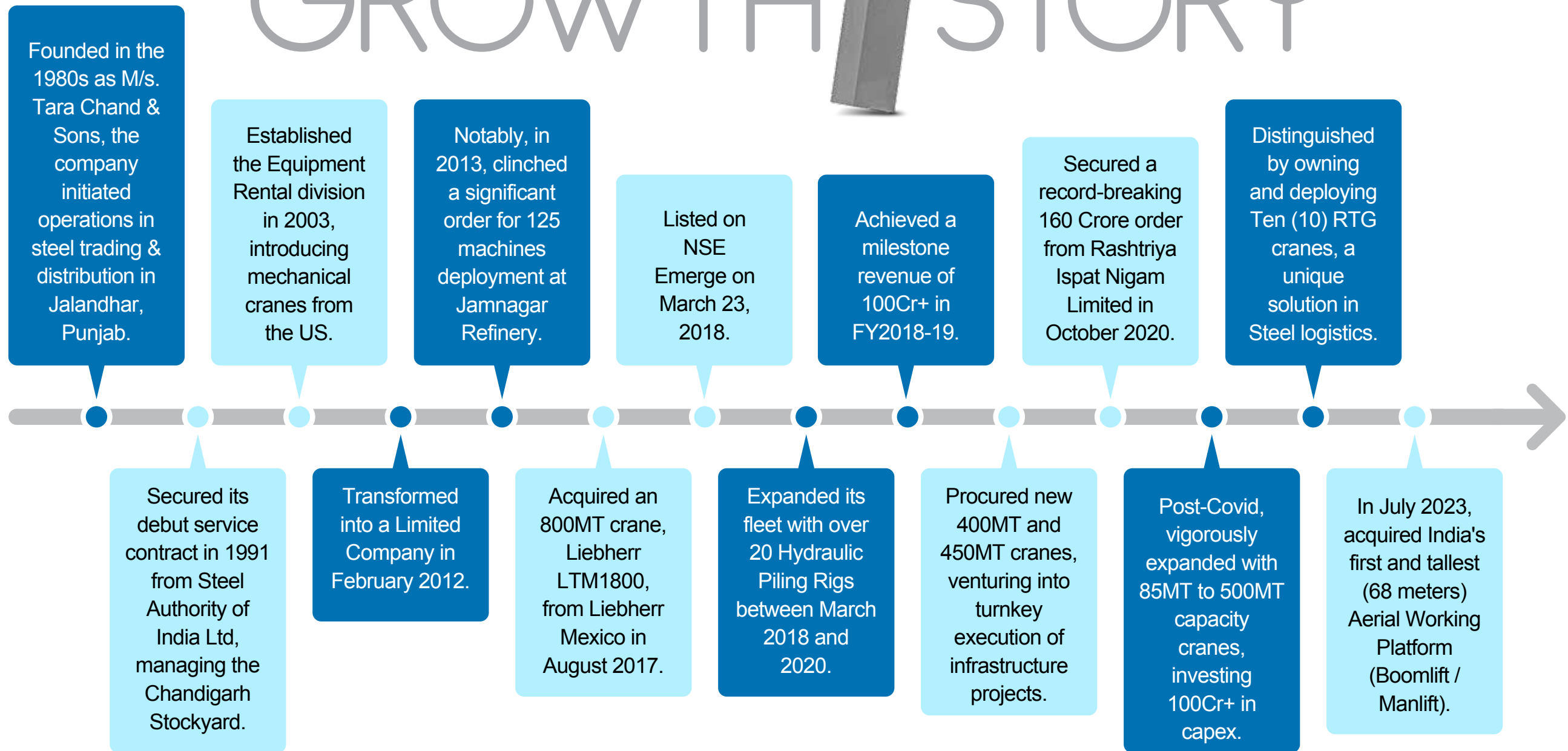


GR WTH POINTERS FOR INFRA DEVELOPMENT

The Centre has allocated INR 10,00,000 Crs capital investment, a steep increase of 33% for third year in a row, to enhance growth potential of the country.

- Investment of INR 75,000 Crs, for one hundred critical transport infrastructure projects, for last and first mile connectivity for ports, coal, steel, fertilizer, and food grains sectors.
- Urban Infrastructure Development Fund (UIDF) will be established through use of priority Sector Lending shortfall, which will be managed by the national Housing Bank, & will be used by public agencies to create urban infrastructure in Tier 2 and Tier 3 cities.
- The government has allocated INR 16,000 Crs towards its Smart Cities Mission for FY24
- Construction of Dedicated New Railway line projects will be getting an allocation of INR 31,850 Crs and National High Speed Rail Corporation Limited will be allocated INR 40,184 Crs.
- The Manufacturing sector of India has the potential to reach US\$ 1 Tn by 2025.
- Industrial Capex cycle has revived owing to other initiatives such as 'Vocal for Local' and 'China +1 Strategy.'
- Launch of PM Gati Shakti Plan, a INR 100 lakh Crs national infrastructure master plan, building a foundation for holistic infrastructure.
- NHA is coming up with 23 new highways including network of expressways and economic corridors by March 2025
- 200 low cost airports being built in next 20 years
- The Indian Government is planning to invest US\$ 1.83 Bn for development of airport infrastructure along with aviation navigation services by 2026.
- The Ministry of Ports, Shipping and Waterways aims to complete projects worth INR 2,00,000 Crs in the next financial year under the Sagarmala Programme.

GROWTH STORY



FROM THE DESK OF

CHAIRMAN



Vinay K. Aggarwal
Chairman &
Managing Director

I am thrilled to share our remarkable achievements for Q1, FY23-24. With an unwavering commitment to excellence, we have achieved unprecedented financial growth, delivering the best-ever quarterly results till date for your company. Our revenue surged to INR 40.17Cr, marking a substantial 22% increase YoY. The bottom line witnessed an impressive rise, with PBT and PAT expanding by 58% and 81% respectively. Our relentless pursuit of operational efficiency is evident in the 33% surge in EBIDTA, reaching 13.27Cr.

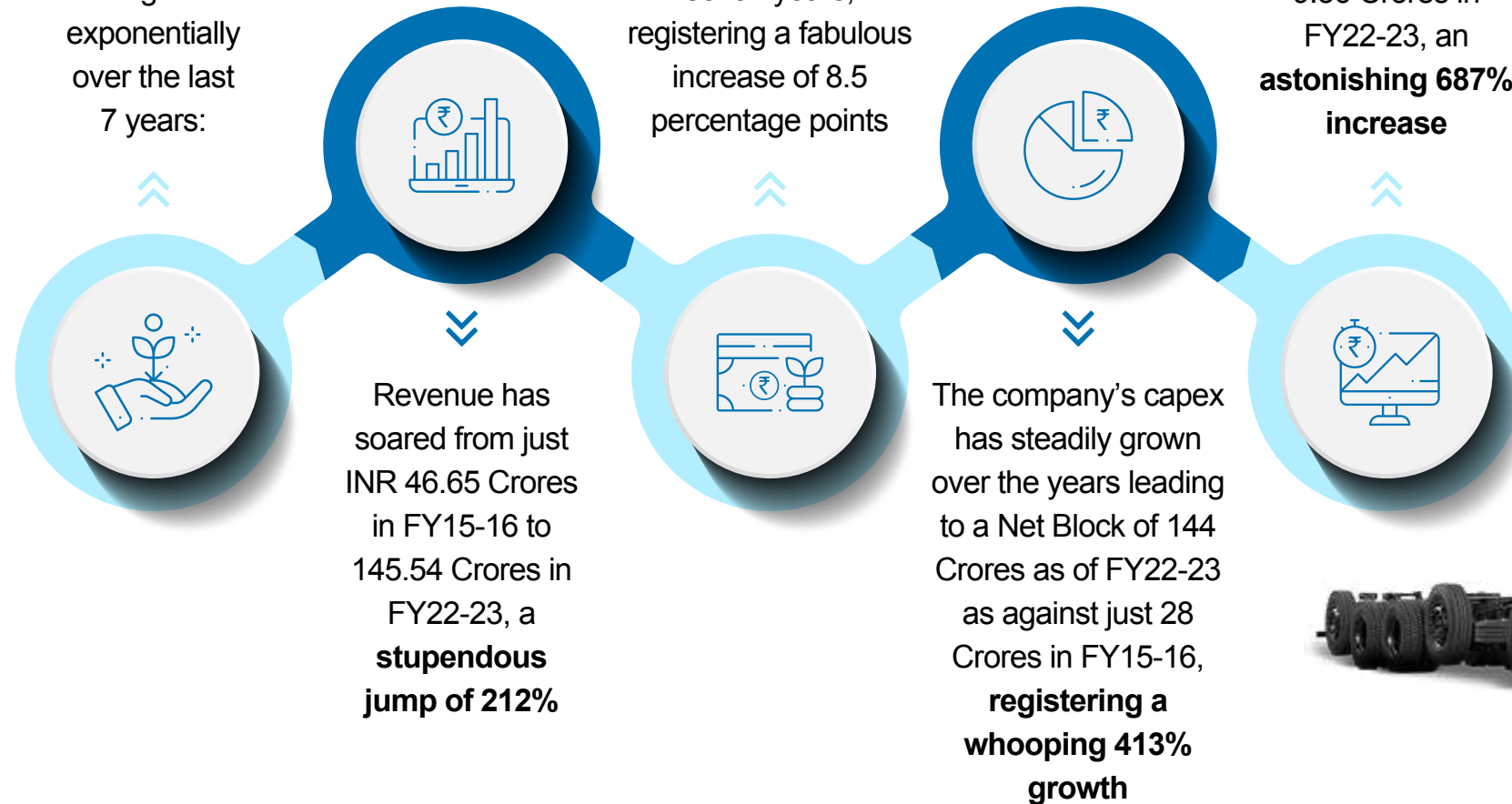
Our commitment to efficiency is evident in the notable increase in PAT Margins, reaching 9%. The notable rise in EPS to 2.71 (+76%) and Cash PAT at INR 11.04Cr (+53%) exemplify our sustainable growth. Our vision for the future centers around propelling India's steel logistics, industrial capacity expansion and infrastructure development, ensuring a dynamic role in the nation's growth story.

Thank you for your unwavering support; together, we shall continue to redefine success. We're excited about our journey ahead and are immensely grateful for your continued trust and support.

EXPONENTIAL BUSINESS GROWTH



Company has grown exponentially over the last 7 years:



BOARD OF DIRECTORS



Mr. Vinay Kumar,
Chairman & Managing Director

Vinay Kumar, aged 60 years, is the Chairman & Managing Director of our Company. He is a Graduate from Guru Nanak Dev University, Amritsar, Punjab. He is also the Promoter of our Company and associated with our Company since inception. He is a first-generation entrepreneur who has a rare combination of business insight and execution capability. He has been a pioneer in getting number of innovative features implemented in the Steel Logistics segment of the company. He is the real driver behind the company's thrust for Think New Act Now.



Mr. Ajay Kumar,
Whole Time Director

Ajay Kumar, aged 57 years, is the Whole Time Director of our Company. He is a Matriculate by qualification. He is also the Promoter of our Company and associated with our Company since inception. He has shouldered the responsibility of building the company brick-by-brick. He has nurtured various client relationships and managed finances in his 30 years of Industry experience. He has an innate ability to keep a strict tab on cost control and profitability.



Mr. Himanshu Aggarwal,
Whole Time Director & CFO

Himanshu Aggarwal, aged 37 years, is the Executive Director of our Company. He is also currently the Chief Financial Officer of our Company. He has been associated with our Company since November 01, 2017. He holds a Bachelor of Science degree in Biomedical Engineering from Northwestern University, Chicago, USA. He is currently focused on the finance, commerce and accounts functions of our Company. He is responsible for providing leadership to all business development goals and operational execution of the company. He is responsible for the overall strategic decision making of the Company.

BOARD OF DIRECTORS



Mr. Sant Kumar Joshi,
Non-executive independent
Director

Mr. Sant Kumar Joshi, aged 69 years is the Non-Executive Independent Director of our Company. He is appointed as an Additional Director of the Company w.e.f. April 22, 2019 by the Board of Directors of the Company. He is a retd. IAS officer with more than 37 years of experience in public administration, people, process, problem solving and improved organizational performance in various capacities in the Government of Haryana.



Mr. Divakar Hebbbar Kapoli,
Non-executive
independent Director

Mr. Divakar Hebbbar Kapoli aged 61 Years is the Non-Executive Independent Director of our Company. He is appointed as an Additional Director of the Company w.e.f. 18th August, 2022 by the Board of Directors of the Company. Mr. Diwakar holds a Diploma in Mechanical Engineering and since March 1982 he has been associated with L&T in their Construction group till retirement [1 July 2019]. He retired as Senior Deputy General Manager in Plant & Machinery dept and worked in various capacities in various locations including major projects, Cluster offices, Mumbai and in HQ, Chennai. He has a vast experience in Equipment Management, Repairs and Maintenance, Equipment hiring and evaluation of vendors, Staff training etc



Ms. Neelam P Kasni,
Non-executive independent
Director

Ms. Neelam P Kasni, aged 66 Years is the Non-Executive Independent Director of our Company. She is appointed as an Independent Director of the Company w.e.f. 07th October, 2022 by the Shareholders of the Company. She holds a Postgraduation degree in Economics and is a retd. IAS officer. Her area of eminence was Civil Administration, Governance, Law, Social Justice and her present occupation is social work, after superannuation from the Haryana Government.

BOARD OF DIRECTORS



Mr. Suresh Kumar Thapar,
Non-executive
independent Director

Mr. Suresh Kumar Thapar aged 62 years is the Non-Executive Independent Director of our Company. He is appointed as an Independent Director of the Company w.e.f. 07th October, 2022 by the Shareholders of the Company. He is a Masters in Commerce and has over 39 years of experience in Banking consisting mainly Corporate Credit (over 15 years)- both Large and Medium, SME Business, Retail Banking Operations, Business Development, Credit Administration, Branch Administration. Currently, he is working with Chartered Finance Management Pvt. Ltd. who is into Syndication and Resolution of companies accounts by way of Restructuring and OTS.



Mr. Ashok Kumar Goel,
Non-executive independent
Director

Mr. Ashok Kumar Goel aged 72 years is the Non-Executive Independent Director of our Company. He is appointed as an Independent Director of the Company w.e.f. 10th March, 2023 by the Shareholders of the Company. He holds an Msc.(Honours) in Geology along with Bachelors in Law. He is a retd. IAS officer with an extensive experience in warehousing that he acquired during his time as Managing Director of the Punjab State Warehousing Corporation.



Mrs. Purna Sandeep Agarwal,
Non-executive Director

Purna Sandeep Agarwal, aged 37 years, is the Non-Executive Director of our Company. She holds a Bachelor's Degree in Science from Mumbai University. She has been associated with our Company since August 20, 2014.

OUR GEOGRAPHICAL PRESENCE

Head Office in Chandigarh

Corporate Office in Navi Mumbai

Branch Offices in

Visakhapatnam, Bangalore & Jamnagar

Site Offices/Depots at

Surat, Vadodara, Paradip, Jamshedpur,
Indore, Jammu, Hyderabad & Chennai

Operations in 21 States/UTs:

J&K, Himachal Pradesh, Haryana, Delhi,
UP, Uttarakhand, Rajasthan, Gujarat,
Maharashtra, Karnataka, Kerala, Tamil
Nadu, Orissa, Andhra Pradesh,
Chattisgarh, Madhya Pradesh, Jharkhand,
Bihar, Assam, Telangana & Meghalaya.



FLEET SIZE



69

Large Cranes
50-800 MT



25

Piling &
Earthwork



80

Trailers
30-55MT



8

Aerial
Platforms
38 - 68mtrs



56

Pick n Carry
Cranes
12 - 20MT



10

Rubber Tyre
Gantries
40-60 MT



3

EOT & Gantries
10-20MT



25

Steel
Processing
Machines



5

Concrete
Equipment



19

Miscellaneous

SERVICE OFFERINGS



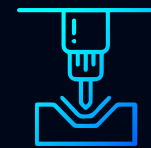
Warehousing & Logistics

The company is a leader in steel warehousing and logistics with almost 4 decades of experience and expertise.



Equipment Rentals & Infrastructure Works

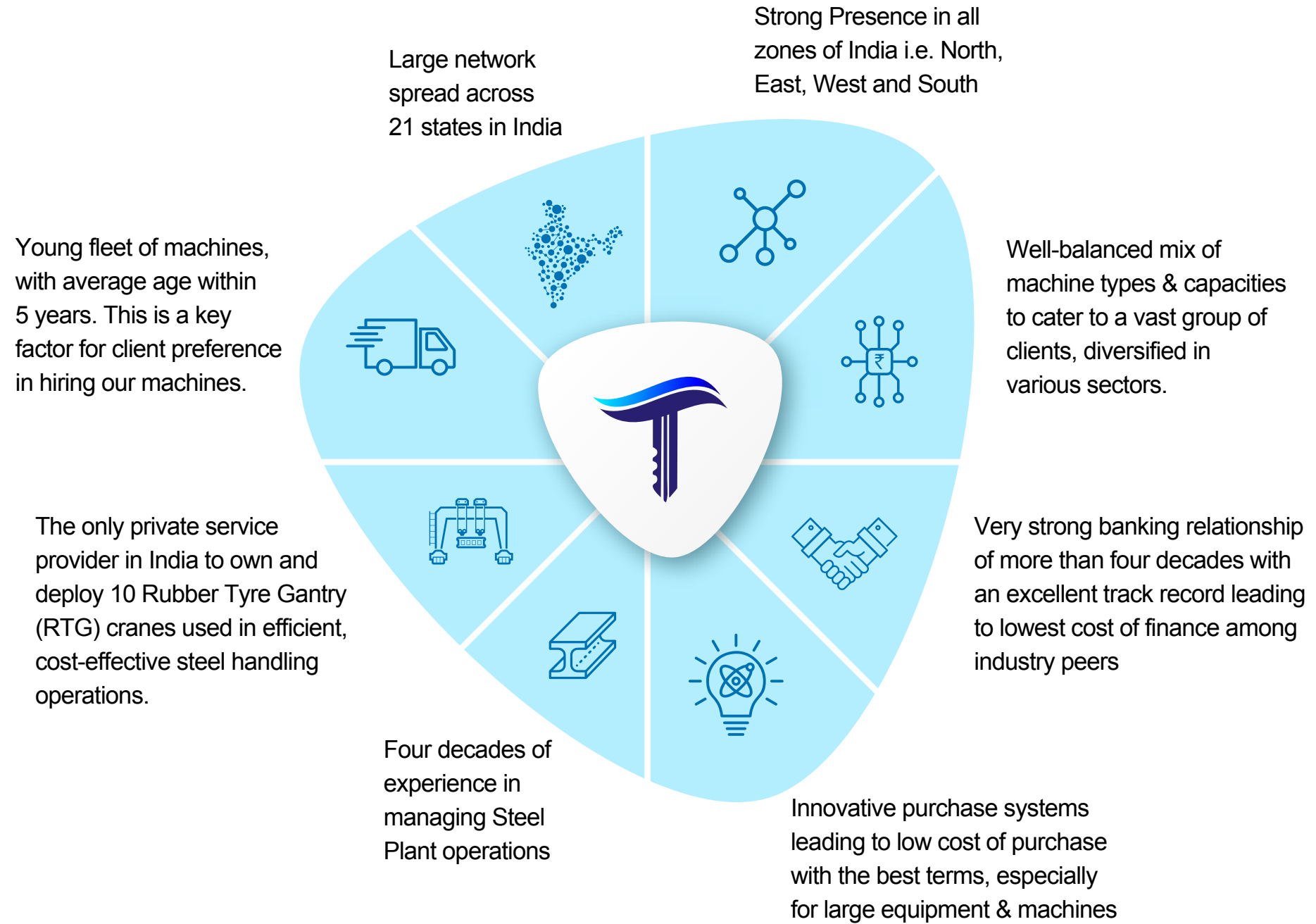
The company is a leading service provider in the construction and infrastructure industries. The company operates large complex machines to execute critical jobs at client sites spread across various sectors like urban infra, railways, steel, cement, oil & gas, renewable energy, roads and highways.



Steel Processing & Distribution

The company acquired advanced machinery for the processing of TMT rebars used in construction activities. The services are provided by the company on client job-sites on a customized basis and this service is a horizontal integration to the company's steel logistic solutions.

COMPANY'S USP



FUTURE PLANS



Focus on acquisition of large tonnage cranes and higher capacity Piling Rigs and Aerial Platforms



Company aims to continue capacity addition to meet the rising demand, especially for the industrial capacity expansion projects.



Company is actively pursuing opportunities to take up EPC projects, primarily focusing on civil and mechanical construction of buildings



Company remains committed to delivering growth as witnessed in the Q1 FY23 results



OUR ESTEEMED CLIENTS

 ADITYA BIRLA GROUP	 Reliance Industries Limited	 LARSEN & TOUBRO
 JSW	 KEC KEC INTERNATIONAL LIMITED	 HMEL Energising a Brighter Tomorrow
 WELSPUN	 vedanta transforming for good	 AM/NS INDIA
 TATA STEEL	 बी एच ई एल BHEL	 AFCONS AFCONS INFRASTRUCTURE LIMITED
 NAYARA ENERGY	 HP	 ओ एन जी सी ONGC
 सेल SAIL	 VIZAG STEEL	 TATA TATA PROJECTS LIMITED



CONSOLIDATED INCOME STATEMENT

Narration	Mar - 21	Mar - 22	Mar - 23
Sales	110.08	128.04	141.06
Expenses	75.91	97.77	102.65
Operating Profit	34.17	30.27	38.41
Other Income	0.30	5.61	4.48
Depreciation	22.30	23.15	22.46
Interest	9.12	9.50	7.75
Profit before tax	3.05	3.23	12.68
Tax	0.49	0.85	3.32
Net profit	2.56	2.37	9.36
EPS	1.88	1.74	6.88
Ratios:			
OPM	31.04%	23.64%	27.23%



CONSOLIDATED BALANCE SHEET

Narration	Mar - 21	Mar - 22	Mar - 23
Equity Share Capital	13.65	13.65	13.65
Reserves	41.31	43.68	56.31
Borrowings	105.30	93.78	87.01
Other Liabilities	58.66	52.05	69.48
Total	218.92	203.16	226.45
Net Block	139.19	123.58	143.81
Other Assets	79.73	79.58	82.64
Total	218.92	203.16	226.45
Working Capital	21.07	27.53	13.16
Debtors	62.81	62.31	53.60
Inventory	5.34	3.63	2.98
Debtor Days	208.26	177.63	138.69
Inventory Turnover	20.61	35.27	47.34
Return on Equity	5%	4%	13%
Return on Capital Emp	8%	8%	13%





Corporate Office : Site 6, Sector 10E, Kharghar-Taloja Link Rd,
Roadpali, Kalamboli, Navi Mumbai 410 218

Head Office : 342, Industrial Area, Phase 1, Chandigarh 160 002

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